WENDELL BIRD

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EDUCATION

University of Oxford, D.Phil. (in legal history) Yale Law School, J.D. Vanderbilt University, B.A.

ACADEMIC

Visiting Scholar, Emory University School of Law (2012-present)

Adjunct Professor (Constitutional Law), Emory University School of Law (1985-1990)

Board of Advisors, New York University School of Law's National Center on Philanthropy & Law (1999-2002)

HONORS

Board of Editors, Yale Law Journal

Egger Prize of Yale Law School (one of two awards then given for student publications)

Summa cum laude and Honors Program (history) at Vanderbilt University

BOOKS ON FREEDOMS OF PRESS AND SPEECH

Press and Speech under Assault: The Early Supreme Court Justices, the Sedition Act of 1798, and the Campaign against Dissent (Oxford University Press, 2016)

Criminal Dissent: Prosecutions under the Alien and Sedition Acts of 1798 (Harvard University Press, 2020)

The Revolution in Freedoms of Press and Speech: From Blackstone to the First Amendment and Fox's Libel Act (Oxford University Press, 2020)

Religious Speech and the Quest for Freedoms (Cambridge University Press, 2023)

ARTICLES ON FREEDOMS OF PRESS AND SPEECH

"Liberties of Press and Speech: 'Evidence Does Not Exist To Contradict the . . . Blackstonian Sense' in Late Eighteenth Century England?," 36 Oxford Journal of Legal Studies 1-25 (2016).

"Reassessing Responses to the Virginia and Kentucky Resolutions: New Evidence from the Tennessee and Georgia Resolutions and from the Other States," 35 *Journal of the Early Republic* 519-551 (2015).

"New Light on the Sedition Act of 1798: The Missing Half of the Prosecutions," 34 Law & History Review 541-614 (2016).

"John Jay: The First Chief Justice," in Daniel L. Dreisbach and Mark David Hall, *Great Christian Jurists in American History* 112-129 (New York: Cambridge University Press, 2019)

CHAPTERS AND ARTICLES ON NONPROFIT ORGANIZATION TAX LAW

"Religious Organizations and Tax Law," Ch. 4 of Federal and State Taxation of Exempt Organizations (Frances Hill & Barbara Kirschten eds., Warren Gorham & Lamont, Boston 1994).

"Unrelated Debt-Financed Income," Chapter J:6 of 8 CCH's Federal Tax Service (CCH, Chicago 1995)*.

"Publishing by Exempt Organizations," 1 Tax-Exempt Organizations 3024 (RIA, New York 1989).

"Debt-Financed Income," Chapter 6 of *Bender's Federal Tax Service* (Matthew Bender, New York 1988)*.

"The Pension Protection Act of 2006," Charitable Giving 719 (¶519) (Apr. 2007).

- "Congress Offers No Relief but Much Red Tape for Charities and Foundations," 17 *Taxation of Exempts* 201 (Mar.-Apr. 2006).
- "The Charitable Techniques Most Charities Overlook," 16 *Taxation of Exempts* 260 (May-June 2005), reprinted in "Charitable Giving Techniques," *Charitable Giving* 599 (¶507) (Aug. 2005).
- "Guidance on 'Election Year Issues' for Exempt Organizations," 15 Taxation of Exempts 269 (May-June 2004).
- "Charitable Giving Techniques and Other Estate Techniques," 5 Journal of Practical Estate Planning 17 (Oct.-Nov. 2003).
- "Charitable Giving Techniques and Other Estate Techniques," 6 *Journal of Retirement Planning* 19 (Nov.-Dec. 2003).
- "Family Limited Partnerships and Marketable Securities," 27 Tax Management's Estates, Gifts & Trusts Journal 131 (May 2002).
- "Charitable Gift Planning after 'Repeal' of the Federal Estate Tax," 14 Taxation of Exempts 114 (Nov.-Dec. 2002).
- "Donor Advised Funds and Community Foundations," 13 Taxation of Exempts 68 (Sept.-Oct. 2001).
- "Political Activities and Exempt Organizations," 12 Journal of Taxation of Exempt Organizations 243 (Mar. 2000).
- "Qualified Personal Residence Trusts (QPRTs) and Estate Planning," 25 Estate Planner's Alert (CCH) 3 (Nov. 2000).
- "The Employee/Independent Contractor Test," Journal of Asset Protection 39 (Mar.-Apr. 1999)*.
- "Charitable Gift Annuities," Charitable Giving 712 (1998).
- "Estate Tax Savings for Retirement Plan and IRA Assets," 1 National Lawyers Association Review 5 (1997)*.
- "Foundation for New Era Philanthropy Scandal," 8 *Journal of Taxation of Exempt Organizations* 69 (1996).
- "Exempt Organization Rules on Political Activities," 7 Journal of Taxation of Exempt Organizations 195 (1995-1996).
- "Exempt Organizations Face Sales and Use Taxes," 6 *Journal of Taxation of Exempt Organizations* 16 (1994).
- "Current Developments in the State and Local Taxation of Exempt Organizations," 4 *Journal of Tax Exempt Organizations* 20 (1992)*.
- "Exempt Religious Organizations Have Strict Limits," 48 Taxation for Accountants 207 (1991)*.
- "Taxable Subsidiaries," 4 Practical Tax Lawyer 53 (1990).
- "Methods of Estate and Gift Tax Savings," 57 Taxes 247 (1979).
- "Estate and Gift Tax Savings for Medium-Sized Estates," Federal Estate and Gift Tax Reports (CCH) 10,802 (1979).

Note: I am primary author of all co-authored articles, which are marked with an asterisk.

PROFESSIONAL HONORS

Law clerk to Judge J. Dickson Phillips, U.S. Court of Appeals for the Fourth Circuit

Law clerk to Judge Robert S. Vance, U.S. Court of Appeals for the Fifth/Eleventh Circuit

Member of American Law Institute (1987-present); and Life Member (2012-present)

Listed in *Who's Who in America* (1995-present), *Who's Who in the World* (1995-present), and *Who's Who in American Law* (1986-present)

Listed in America's Premier Lawyers, and in The Bar Register of Preeminent Lawyers

PROFESSIONAL MEMBERSHIPS AND ACTIVITIES

American Society for Legal History (2012-present)

Society for Historians of the Early Republic (2014-present)

American Bar Association (Co-Chair of Subcommittee on Charitable Contributions 2002-2019)

American Bar Foundation (2011-present)

Lecturer at Washington Nonprofit Tax Conference for over 25 years

Speaker at American Bar Association Committee on Exempt Organizations programs (Washington) and at American Institute of Certified Public Accountants National Not-For-Profit Conference (Washington)

Board of Advisors, *Taxation of Exempts* (1992-present)

Federal Bars: U.S. Supreme Court; U.S. Courts of Appeals for Second through Eleventh Circuits

State Bars: Georgia, California, Florida, and Alabama Martindale Peer Rating: AV Preeminent (5.0 out of 5) Super Lawyers (listed since inception of Georgia rating)

Also affiliated with the law firm of Bird, Loechl, McCants & Holliday, LLC